Dividend Announcement

12-May-2014 11:21 AM

TO: New York Stock Exchange
20 Broad Street, 8th Floor
New York, NY
10005

Please be advised of the following dividend information:

Approximate:	
Final:	X

DR Program: **BRITISH AMERICAN TOBACCO PLC**

CUSIP:	110448107
ISIN:	US1104481072
Ticker:	BTI
Country:	UNITED KINGDOM
Ratio (ORD:ADR):	2 : 1
Type of Distribution:	Cash
Ordinary Record Date:	14-Mar-2014
ADR Record Date:	14-Mar-2014
Ordinary Payable Date:	08-May-2014
ADR Payable Date:	13-May-2014
Ordinary Ex Date:	12-Mar-2014
ADR Ex-Date:	12-Mar-2014

Ordinary Rate:	0.974
Currency:	GBP
F/X Conversion Rate:	1.6939

*Ordinary Rate 0.974 * 2 = ADR Rate 1.948*

Gross Rate $	Tax Rate %	Withheld Tax $	Cash Dividend Fee $	Tax Relief Fee $	Net Rate $
3.2997170	0.0000000	0.0000000	0.0050000	0.0000000	3.2947170

Questions may be directed to Shawuan Samuels (973)461-7041 or email shawuan.samuels@citi.com.